

PROPOSAL FORM

1. BUSINESS DETAILS

Name	Main Contact
Registered Number (if Limited)	Mobile
Trading Address	E Mail
	Telephone

2. TYPE OF BUSINESS

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3. DIRECTORS/PARTNERS/SOLE TRADER DETAILS

Full Name	Date of Birth
Position	Shareholding (%)
Home address	
Time at this address	years months
Previous address (if less than 3 years)	

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4. FINANCIAL

Bank	Overdraft Limit	£	Balance Outstanding	£
Branch	Other Loans	£	Term remaining	
Sort Code		£	Term remaining	
Account Number		£	Term remaining	

5. GROSS TURNOVER FORECAST FOR THE NEXT 12 MONTHS

TOTAL £	(UK	%	EXPORT	%)
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6. TURNOVER ANALYSIS

Number of live customers (average)
Number of invoices raised per month (approx)
Value of credit notes raised over last 12 months (state £'s or %)

IMPORTANT NOTICE - USE OF INFORMATION about your current and future directors, partners, members, owners, shareholders or company secretary (hereafter "Individuals").

- (1) You must provide us with a list of all relevant Individuals involved in the business and their current residential addresses and must promptly update us with any future changes of these details. In addition, you must provide us with any information which we reasonably request to enable us to comply with our obligations under any laws relating to the prevention of money laundering and terrorist financing.
- (2) Individuals associated with the business hereby acknowledge the use, retention and processing of the personal information about them shown on this proposal form or subsequently obtained by us. Positive Cashflow Finance Ltd treats data protection seriously and manages all data in compliance with the required legislation. Our privacy policy includes but is not limited to details regarding a) the personal information we collect about you b) our legal bases for processing your personal information c) what we do with your personal information d) who your personal information may be shared with and e) details of your rights as a data subject under the GDPR and Data Protection Act 2018. For further details on Positive Cashflow Finance Ltd privacy statement please visit our website at <http://www.positivecash.co.uk>. For further information about our data protection and data retention policies please contact Positive Cashflow Finance Ltd's data champion by emailing datachampion@positivecash.co.uk

7. DECLARATION

I confirm that the information on this Proposal Form is accurate, complete and correct to the best of my knowledge and belief. I declare that I am irrevocably authorised by the Individuals to give you the information in this form and to confirm on their behalf that all the current directors, partners, members, owners or shareholders of the business and the Company Secretary are listed herein and that they have all read and understood a copy of the above notice explaining how Positive Cashflow Finance Limited will obtain and use and store information about them. Until you receive notice from me to the contrary I undertake that I will advise you of any subsequently appointed directors, partners, members, owners, shareholders, or company secretary and that they will be provided with a copy of this notice. I am authorised to receive all notices from you under Data Protection Act 2018 and the GDPR in respect of all such Individuals at the business address until I indicate otherwise.

Name	Position
Signed	Date